



To make a gift of securities to the Dementia Society of Ottawa and Renfrew County, please complete this form and provide it to your broker.

Name and contact information of the donor's broker

To: \_\_\_\_\_  
(Name of donor's brokerage)

Attention: \_\_\_\_\_ Telephone # \_\_\_\_\_  
(Name of contact at donor's brokerage)

FINS # \_\_\_\_\_ Client Account #: \_\_\_\_\_

Donor / Client Information

From: \_\_\_\_\_  
(Name of donor / client)

I, \_\_\_\_\_, hereby irrevocably authorize the transfer of shares from my account to Account # 41F-QOR0-E in the name of "Dementia Society of Ottawa and Renfrew County"

Registered Charity # 11878 5013 RR0001

Receiving Institution Information

Richardson Wealth  
343 Preston Street, Suite 300  
Ottawa, Ontario K1S 1N4

FINS #: T 074  
CUID #: GMPT

Sasha Peloso, Associate  
613.788.8035

[Sasha.Peloso@RichardsonWealth.com](mailto:Sasha.Peloso@RichardsonWealth.com)

Full name of security \_\_\_\_\_

Number of Shares \_\_\_\_\_ Market Symbol \_\_\_\_\_

Donor signature: \_\_\_\_\_

Date: \_\_\_\_\_

*Important information about your income tax receipt: The value of your tax receipt is based on the closing price on the day the securities are received by The Dementia Society of Ottawa and Renfrew County.*