

Securities Transfer Form

Thank you for your generous gift. You help ensure we continue to provide compassionate support, tailored coaching, and practical education for everyone impacted by dementia.

To make a gift of securities to the Dementia Society of Ottawa and Renfrew County, please:

- 1) Complete this form and provide it to your broker.
- 2) Send a copy of this form to **Sameer Shabbir** at sshabbir@dsorc.org.

Donor Information

Name: _____

Organization/Company: _____

Address: _____

Email # _____ Telephone # _____

☐ Please issue charitable tax receipt to **individual** indicated above.

☐ Please issue charitable tax receipt to **company** indicated above.

Donor's Broker Information

Broker Name/Institution: _____

Attention: _____ Telephone # _____

FINS # _____ Client Account # _____

Securities Transfer Information

Full Name: _____

Number of Shares: _____ Market Symbol: _____

I, _____, hereby irrevocably authorize the transfer

of shares from my account to Account # **H0D-YTFO-E** in the name of "The Dementia Society of Ottawa and Renfrew County." Charitable Registration # 118785013 RR 0001

Donor Signature: _____ Date: _____

Receiving Institution Information

Richardson Wealth • 343 Preston Street, Suite 300 • Ottawa, ON K1S 1N4 • CUID: FIDC & DTC: 5040

Attention: Sasha Peloso • 613-788-8035 • Sasha.Peloso@RichardsonWealth.com

Important Information About Your Income Tax Receipt

The value of your tax receipt is based on the closing price on the day the securities are received by The Dementia Society of Ottawa and Renfrew County. Charitable Registration # 118785013 RR 0001